## ACTION PLAN

|                                      |                                                                                                                                                                 | R                            | equireme                                             | ents                                    |                                                  |                                  |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|--------------------------------------------------|----------------------------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                              | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                               | Time frame                       |
|                                      | Trade Policy                                                                                                                                                    |                              |                                                      |                                         |                                                  |                                  |
| Import Policy                        |                                                                                                                                                                 |                              |                                                      |                                         |                                                  |                                  |
|                                      | Enhance capacity building for policy reforms and trade negotiations including trade statistics database.                                                        |                              |                                                      | Х                                       | MIT, TRA,<br>MTTI, DP                            | Short,<br>Medium to<br>Long term |
|                                      | Reduce reliance on tariff revenue (import duties) by strengthening<br>the tax administration and broadening the tax base (see section 3.1<br>in Volume 1).      |                              | X                                                    | Х                                       | MoF, MOFEA,<br>TRA, DP                           | Longer term                      |
|                                      | Improve awareness of trade policy issues through all forms of communication channels.                                                                           |                              |                                                      | Х                                       | MIT, MTTI,<br>regional<br>administration,<br>DP  | Short term                       |
| Export policy                        |                                                                                                                                                                 |                              |                                                      |                                         |                                                  |                                  |
|                                      | Expedite duty drawback refunds in order to reduce anti-export bias.                                                                                             | Х                            |                                                      |                                         | MTTI, MOF,<br>MIT, BET,<br>TRA                   | Short term                       |
|                                      | Critically assess existing export taxes and levies with a view to phasing them out.                                                                             |                              | X                                                    |                                         | MIT, MCM,<br>MFAIC                               | Short term                       |
|                                      | <ul> <li>Rationalize taxes across various institutions for export goods</li> <li>Harmonize and rationalize further local government taxes and levies</li> </ul> |                              | X                                                    |                                         | MOF,<br>regional<br>administration,<br>MNRT, BET | Medium term                      |

|                                      |                                                                                                                                   | R                            | lequireme                                            | ents                                    |                                  |                       |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|----------------------------------|-----------------------|
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| Regional integration                 |                                                                                                                                   |                              |                                                      |                                         |                                  |                       |
|                                      | Enhance harmonization of exemptions within EAC to reduce the risk of trade deflection.                                            |                              | Х                                                    |                                         | MOF, MIT,<br>MTTI, TRA,<br>MODNS | Medium term           |
|                                      | Negotiate simple and non-restrictive rules of origin specifications in regional agreements.                                       |                              | Х                                                    |                                         | MIT, MTTI                        | Medium term           |
|                                      | Aim for harmonization within RTAs to avoid contradictory requirements.                                                            |                              | X                                                    |                                         | MIT, MTTI                        | Longer term           |
| Competition Policy                   |                                                                                                                                   |                              |                                                      |                                         |                                  |                       |
|                                      | Operationalize competition policy through capacity building of Competition Policy Commission.                                     |                              | X                                                    | Х                                       | MIT, DP                          | Medium term           |
|                                      | Market Access                                                                                                                     |                              |                                                      |                                         |                                  |                       |
|                                      | Undertake studies to identify sectors for liberalization through trade negotiations.                                              |                              | X                                                    | Х                                       | MIT,<br>MTTI,DP                  | Medium term           |
|                                      | Further examine means to expand market access into non-<br>traditional markets through WTO negotiations.                          |                              | X                                                    |                                         | MIT, MTTI                        | Short,<br>Medium term |
|                                      | Use EPA negotiations to address challenges faced in utilizing trade preferences.                                                  | X                            |                                                      |                                         | MIT                              | Short term            |
|                                      | Trade Institutions                                                                                                                |                              |                                                      |                                         |                                  |                       |
| Trade Policy Institution             |                                                                                                                                   |                              |                                                      |                                         |                                  |                       |
|                                      | Expand the National EPA Technical Team (NETT) to cover all matters of trade policy including behind the border issues.            |                              | X                                                    |                                         | MIT                              | Short term            |
|                                      | Broaden the function of existing PS-level Inter-Institutional<br>Technical Committee (IITC) to cover all matters of trade policy. |                              | X                                                    |                                         | MIT                              | Short term            |

|                                      |                                                                                                                                                           | R                            | equireme                                             | ents                                    |                                                  |                          |
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|                                      | Improve skills, recruit and train competent staff and attach them to<br>the field to deal with issues of regional and multilateral trade<br>arrangements. |                              | X                                                    |                                         | POPP, MTTI,<br>MIT                               | Short term               |
|                                      | Strengthen donor/government coordination mechanisms in the context of the Joint Assistance Strategy.                                                      |                              |                                                      | X                                       | POPP,<br>MOFEA,<br>MTTI, MIT,<br>MOF, VPO,<br>DP | Short and<br>Medium term |
|                                      | Establish institutional structure on a more permanent basis to ensure continued integration of trade in NSGRP/ZPRP.                                       |                              | Х                                                    |                                         | POPP                                             | Short term               |
|                                      | Organize specific export policy training for private sector operators.                                                                                    |                              |                                                      | X                                       | MTTI, POPP,<br>MIT, TPSF,<br>ZNCCIA,<br>BET, DP  | Short to<br>Medium term  |
| Export development                   |                                                                                                                                                           |                              |                                                      | •                                       |                                                  |                          |
|                                      | Expedite restructuring and reinforce the capacity of BET.                                                                                                 |                              | X                                                    | Х                                       | MTTI, MIT,<br>DP                                 | Short term               |
|                                      | Identify alternative sources of funding to ensure sustainability of the operations of BET.                                                                |                              |                                                      | X                                       | MOF, MIT, DP                                     | Medium term              |
|                                      | Increase export competitiveness funding program.                                                                                                          |                              |                                                      | Х                                       | MIT, MOF,<br>BET, DP                             | Short to<br>Medium term  |
|                                      | Capacity building for packaging center at TBS.                                                                                                            |                              |                                                      | X                                       | MIT, TBS, DP                                     | Short term               |
|                                      | Export Processing Zones                                                                                                                                   |                              |                                                      |                                         |                                                  |                          |
| Institutional Framework              |                                                                                                                                                           |                              |                                                      |                                         |                                                  |                          |
|                                      | Facilitate the process of establishing EPZ Authority and ensure adequate staffing coupled with capacity building.                                         |                              | Х                                                    | Х                                       | MIT, DP                                          | Short term               |

|                                      |                                                                                                                                                                                                                                                                                                                                                                                       | R                            | equireme                                             | ents                                    |                        |            |
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|                                      | Evaluate effectiveness of merging EPZ Authority with other investment facilitating institutions in Zanzibar.                                                                                                                                                                                                                                                                          |                              | Х                                                    | X                                       | ZIPA, DP               | Short term |
|                                      | Expedite process of reviewing EPZ Act.                                                                                                                                                                                                                                                                                                                                                | X                            | X                                                    | X                                       | MIT, MJCA,<br>ZIPA, DP | Short term |
|                                      | Develop a comprehensive strategy for implementing the EPZ<br>Program that entails adequate staffing and provision of training.<br>The strategy could be extended to Zanzibar to strengthen existing<br>EPZ programs.                                                                                                                                                                  | X                            | Х                                                    | Х                                       | MIT, ZIPA,<br>MTTI, DP | Short term |
|                                      | Facilitate the process of establishing SEZ.                                                                                                                                                                                                                                                                                                                                           |                              |                                                      | Х                                       | POPP, MIT,<br>MTTI     | Long term  |
| EPZ Regulatory Framework             | 1                                                                                                                                                                                                                                                                                                                                                                                     | l                            |                                                      | 11                                      |                        | 1          |
|                                      | Fine-tune the EPZ regulatory framework including: (i) developing<br>an industrial sector eligibility list for the EPZ Program; (ii)<br>preparing criteria to assess EPZ applications; (iii) preparing<br>detailed, minimum development standards for all EPZ sites in<br>Tanzania; and (iv) developing standard operating procedures for the<br>agency administering the EPZ Program. |                              |                                                      | Х                                       | MIT, ZIPA,<br>DP       | Short term |
|                                      | Revisit custom procedures with TRA to ensure compliance with the intent of the EPZ Program in both Zanzibar and Mainland.                                                                                                                                                                                                                                                             | Х                            |                                                      |                                         | ZIPA, MIT,<br>TRA      | Short term |
| Investment Promotions                |                                                                                                                                                                                                                                                                                                                                                                                       | 1                            |                                                      |                                         |                        |            |
|                                      | Develop a market strategy for Zanzibar and Mainland to promote<br>the EPZ Program and seek funding for its implementation.                                                                                                                                                                                                                                                            |                              |                                                      | Х                                       | MIT, ZIPA,<br>DP       | Short term |
| Utility Providers                    |                                                                                                                                                                                                                                                                                                                                                                                       | T                            |                                                      |                                         |                        |            |
|                                      | Work with utility providers to develop guidelines and criteria for<br>EPZ facilities to ensure availability of proper infrastructure and<br>utilities in future EPZs; develop streamlined procedures to obtain<br>utility approvals for EPZ facilities.                                                                                                                               |                              | Х                                                    |                                         | MIT, ZIPA              | Short term |

|                                      |                                                                                                                                                      | R                            | equireme                                             | ents                                    | Agency<br>involved                                                                                                                           |            |
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| Public/Private Sector Dialogue       |                                                                                                                                                      |                              |                                                      |                                         |                                                                                                                                              |            |
|                                      | Enhance opportunities to carry out discussion/public forums on EPZ issues.                                                                           |                              | Х                                                    |                                         | MIT, MTTI,<br>ZIPA                                                                                                                           | Short term |
|                                      | Trade-related Sanitary and Phyto-sanitary manag                                                                                                      | ement                        | capacit                                              | у                                       |                                                                                                                                              |            |
| Strategy and Priority Setting        |                                                                                                                                                      |                              |                                                      | 0                                       |                                                                                                                                              |            |
|                                      | Enhance capacities to participate effectively and play a more active<br>role in committee meetings of the SPS, Codex Alimentarius, OIE,<br>and IPPC. |                              | Х                                                    | Х                                       | TBS, MOAFS,<br>MIT, MOF,<br>TFDA,<br>MWLD,<br>POPP, MNRT,<br>MALE, DP                                                                        | Long term  |
| Institutional efficiency and effe    | Establish formal mechanism for improved strategic planning.                                                                                          |                              |                                                      | Х                                       | TBS, TFDA,<br>MOH,<br>MOAFS,<br>MNRT, MOF,<br>MIT, MWLD,<br>MALE, private<br>sector, research<br>and<br>professional<br>organizations,<br>DP | Short term |

|                                      |                                                                                                                                  | R                            | equireme                                             | ents                                    |                                                                                            |             |
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| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                               | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                                                         | Time frame  |
|                                      | Establish formal mechanisms for improved institutional                                                                           |                              |                                                      |                                         | TBS, TFDA,                                                                                 |             |
|                                      | coordination on matters of trade-related quality and SPS management, GHP/SSOP.                                                   |                              |                                                      |                                         | MOH,<br>MOAFS,<br>MNRT, private                                                            |             |
|                                      |                                                                                                                                  |                              |                                                      | Х                                       | sector, research<br>and<br>professional                                                    | Short term  |
|                                      |                                                                                                                                  |                              |                                                      |                                         | organizations,<br>MOF, MIT,<br>MALE, DP                                                    |             |
| Food Safety Controls in Food a       |                                                                                                                                  |                              |                                                      |                                         |                                                                                            | 1           |
|                                      | Undertake awareness-raising and training in food processing sector<br>and agriculture related to HACCP, GAP, GMP, GHP/SSOP, etc. |                              |                                                      | X                                       | TBS, TFDA,<br>MOAFS,<br>MALE, private<br>organizations,<br>training<br>institutions,<br>DP | Short term  |
|                                      | Implement scheme for support of implementation of HACCP, GAP, GMP etc. through loans, partial subsidies etc.                     |                              |                                                      | Х                                       | TBS, TFDA,<br>MOAFS,<br>MOF, MALE,<br>private<br>organizations,<br>DP                      | Medium-term |

|                                      |                                                                                                                                                                                     | R                            | equireme                                             | ents                                    |                                                                                                |                         |
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| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                  | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                                                             | Time frame              |
|                                      | Implement comprehensive program of food safety controls in<br>hotels/restaurants servicing tourists via awareness-raising,<br>certification, surveillance, auditing, etc.           |                              | х                                                    | Х                                       | MNRT, MOH,<br>TBS, MOF,<br>MALE, private<br>organizations,<br>local<br>governments,<br>CTZ, DP | Short to<br>Medium-term |
| Enhancing food quality standar       |                                                                                                                                                                                     |                              |                                                      |                                         |                                                                                                |                         |
|                                      | Increase and sustain initiatives that build on existing efforts to<br>organize small and medium scale producers to supply high-value<br>markets for agricultural and food products. |                              |                                                      | Х                                       | MOAFS,<br>NGOS, private<br>organizations,<br>TFDA, MALE,<br>MOF, MNRT,<br>MWLD,<br>TAHA, DP    | Medium-term             |
| Phytosanitary control measures       |                                                                                                                                                                                     |                              |                                                      |                                         |                                                                                                |                         |
|                                      | Update legislation on plant health controls to become compliant with the IPPC.                                                                                                      |                              | Х                                                    | Х                                       | MOAFS,<br>MOF, POPP,<br>MJCA, MALE,<br>DP                                                      | Medium-term             |
|                                      | Raise awareness and training in practices for plant health control including GAP, integrated pest management, etc.                                                                  |                              |                                                      | х                                       | MOAFS,<br>training<br>institutions,<br>MOF, POPP,<br>TPRI, MALE,<br>DP                         | Medium-term             |

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| Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                                                                                                 | Time frame                                                                                                                                                                                                                                                                                                                          |
|                              | X                                                    | X                                       | MOAFS,<br>neighboring<br>countries<br>where there are<br>regional/<br>bilateral<br>arrangements,<br>MOF, MIT,<br>MTTI, MALE,<br>DP | Short-term                                                                                                                                                                                                                                                                                                                          |
|                              | X                                                    | X                                       | MOAFS,<br>MOF, TPRI,<br>POPP, MALE,<br>DP                                                                                          | Medium to<br>Long term                                                                                                                                                                                                                                                                                                              |
|                              |                                                      |                                         |                                                                                                                                    | 1                                                                                                                                                                                                                                                                                                                                   |
|                              | Х                                                    |                                         | MWLD,<br>MJCA, MALE                                                                                                                | Medium term                                                                                                                                                                                                                                                                                                                         |
|                              | X                                                    | X                                       | MWLD,<br>neighboring<br>countries<br>where there are<br>regional/<br>bilateral<br>arrangements,<br>MOF, MIT,<br>MALE, DP           | Medium to<br>Long term                                                                                                                                                                                                                                                                                                              |
| -                            | Implement exis       policy                          |                                         |                                                                                                                                    | <b>A</b> MOAFS,<br>neighboring<br>countries<br>where there are<br>regional/<br>bilateral<br>arrangements,<br>MOF, MIT,<br>MTTI, MALE,<br>DPXXXXXXXXXXMOAFS,<br>MOF, TPRI,<br>POPP, MALE,<br>DPXXXMWLD,<br>MJCA, MALEXXXMWLD,<br>neighboring<br>countries<br>where there are<br>regional/<br>bilateral<br>arrangements,<br>MOF, MIT, |

| Technical Issue       Action recommended       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j       j          |                                      |                                                                                                                                                                                                                          | R                            | equireme                                             | ents                                    |                                                                                      |            |
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| health in a graduated manner building upon existing initiatives (for<br>example the DANIDA project and Nyegezi laboratory) including<br>for post-harvest handling, and for Government Chemist Laboratory<br>of Zanzibar.MOH,<br>MOAFS,<br>TPRI, MNR,<br>MIT, MOHMoH,<br>MOAFS,<br>TPRI, MNR,<br>MLE, MOF,<br>MIT, MOHMedium to<br>Long termAdvisory and Certification Services<br>involving both public and private suppliers. Capacity building on<br>inspectorate processes.TBS, MOAFS,<br>private<br>organizations,<br>MALE, DPTBS, MOAFS,<br>private<br>organizations,<br>MALE, DPMedium to<br>Long termQuality EnhancementCreate and raise awareness among herders and in slaughterhouses<br>and implement a grading system which provides incentives to<br>improve the quality of hides and skins available to industry.<br>Improve animal quarantine structure and inspection system.XXXMWLD, BET,<br>training<br>institutions,<br>MOF, TCCIA,<br>MIT, Chamber<br>of Butchers,<br>MALE, DPShort to | Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                                       | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>invoctments | Agency<br>involved                                                                   | Time frame |
| Develop competitive market for advisory and certification services involving both public and private suppliers. Capacity building on inspectorate processes.       TBS, MOAFS, private organizations, MOF, MIT, MNRT, MNRT, MWLD, MALE, DP       Medium to Long term         Quality Enhancement       Create and raise awareness among herders and in slaughterhouses and implement a grading system which provides incentives to improve the quality of hides and skins available to industry.       MWLD, BET, training institutions, MOF, TCCIA, MIT, Chamber of Butchers, MALE, DP       Short to         Transport                                                                                                                                                                                                                                                                                                                                                                                  | Advisory and Contification Som       | health in a graduated manner building upon existing initiatives (for<br>example the DANIDA project and Nyegezi laboratory) including<br>for post-harvest handling, and for Government Chemist Laboratory<br>of Zanzibar. |                              |                                                      | Х                                       | MOH,<br>MOAFS,<br>TPRI, MNRT,<br>private<br>organizations,<br>MALE, MOF,<br>MIT, MOH |            |
| Create and raise awareness among herders and in slaughterhouses<br>and implement a grading system which provides incentives to<br>improve the quality of hides and skins available to industry.<br>Improve animal quarantine structure and inspection system.<br>Transport                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                      | Develop competitive market for advisory and certification services<br>involving both public and private suppliers. Capacity building on                                                                                  |                              | X                                                    | X                                       | private<br>organizations,<br>MOF, MIT,<br>MNRT,<br>MWLD,                             |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Quality Enhancement                  | and implement a grading system which provides incentives to<br>improve the quality of hides and skins available to industry.<br>Improve animal quarantine structure and inspection system.                               |                              | X                                                    | X                                       | training<br>institutions,<br>MOF, TCCIA,<br>MIT, Chamber<br>of Butchers,             |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                      | 4                                                                                                                                                                                                                        |                              |                                                      |                                         |                                                                                      |            |

|                                      | Requirements                                                                                                                                                                                                                             |                              |                                                      |                                         |                                                                                                                     |                        |
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|                                      | Develop a comprehensive transport infrastructure needs assessment                                                                                                                                                                        |                              |                                                      | X                                       | MCT, MOW,                                                                                                           | Short to               |
|                                      | and development strategy.                                                                                                                                                                                                                |                              |                                                      | Λ                                       | MOF, DP                                                                                                             | Medium term            |
|                                      | Promote private-public partnerships for investments in railways<br>infrastructure, air transport infrastructure, marine and fresh water<br>transport infrastructure, cargo terminals, and the development of all<br>transport corridors. |                              | X                                                    | X                                       | MCT, TRC,<br>TAZARA,<br>TAA, NDC,<br>TANROADS,<br>TPA, MIT<br>MOW, MOF,<br>Municipalities,<br>private sector,<br>DP | Medium to<br>Long term |
|                                      | Promote and facilitate the building and operation of (dry) ports and intermodal terminals.                                                                                                                                               | Х                            | Х                                                    | Х                                       | MCT, Ports,<br>TRC,<br>TAZARA,<br>MOF, private<br>sector, DP                                                        | Medium to<br>Long term |

|                                      |                                                                                                                                                                                       | R                            | Requireme                                            | ents                                    |                                                                                                                                                                                             |                         |
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|                                      | Training of transport operators, providers of logistics services, forwarders and terminal operators.                                                                                  | X                            | X                                                    | Х                                       | MCT, Road<br>Haulage<br>Association,<br>Forwarders<br>Association,<br>Clearing<br>Agents<br>Association,<br>Ports, TRC,<br>TAZARA,<br>SUMATRA,<br>BET, MOF,<br>training<br>institutions, DP | Short to<br>medium term |
| Strengthen public-private dialo      | gue in transport and trade facilitation, transit and border crossings                                                                                                                 |                              |                                                      |                                         |                                                                                                                                                                                             |                         |
|                                      | Create capacity at SUMATRA to carry out monitoring of performance of transport, transit and border crossings and involve all stakeholders in the process.                             | X                            |                                                      | X                                       | SUMATRA,<br>MOF, TRA,<br>DP                                                                                                                                                                 | Short term              |
|                                      | Promote dialogue between private and public sectors on trade and<br>transport facilitation issues and strengthen the existing Working<br>Group on Trade Facilitation.                 |                              | X                                                    | X                                       | BET, MIT,<br>MCT, MOW,<br>DP                                                                                                                                                                | Short term              |
| Develop and Implement Transp         |                                                                                                                                                                                       |                              |                                                      |                                         |                                                                                                                                                                                             |                         |
|                                      | Transpose and enforce international agreements like SADC<br>Protocol on Transport, Communications and Meteorology into<br>national legislation to obtain legal enforcement authority. | X                            |                                                      | X                                       | MCT, MOF,<br>MJCA, DP                                                                                                                                                                       | Medium term             |
|                                      | Elaborate new transport legislation: road freight transport act; road passenger transport act; Railway Code.                                                                          |                              | X                                                    | Х                                       | MCT, MOF,<br>MJCA, DP                                                                                                                                                                       | Medium term             |

|                                      |                                                                                                                                                                                                                                                                                                                                                                                            | R                            | equireme                                             | ents                                    |                                          |             |
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|                                      | Strengthen implementation and control capacity of the Ministry of Communications and Transport.                                                                                                                                                                                                                                                                                            | Х                            |                                                      | X                                       | MCT, MOF,<br>DP                          | Short term  |
|                                      | Set up transport information system to monitor developments of the sector.                                                                                                                                                                                                                                                                                                                 |                              | Х                                                    | X                                       | MCT, MOF,<br>DP                          | Medium term |
|                                      | Further develop technical capacity of staff of SUMATRA and related transport institutions.                                                                                                                                                                                                                                                                                                 | Х                            |                                                      | X                                       | MCT, MOF,<br>DP                          | Medium term |
|                                      | Re-assess situation of overloading by balancing interests of road transport operators with those maintaining roads and overlooking safety.                                                                                                                                                                                                                                                 |                              | Х                                                    |                                         | МСТ                                      | Medium term |
|                                      | Customs                                                                                                                                                                                                                                                                                                                                                                                    |                              | 1                                                    |                                         |                                          |             |
| Customs Import and Export Pro        |                                                                                                                                                                                                                                                                                                                                                                                            |                              |                                                      |                                         |                                          |             |
|                                      | Implement recommendations from Time Release Study (TRS) to address bottlenecks and inefficiencies in clearance procedures.                                                                                                                                                                                                                                                                 |                              | Х                                                    |                                         | TRA, TPA,<br>TICTS, TBS                  | Short term  |
|                                      | Establish steering committee for monitoring implementation of TRS report recommendations.                                                                                                                                                                                                                                                                                                  |                              | Х                                                    |                                         | MOF, MTC,<br>MIT                         | Short term  |
|                                      | CED executive to pursue as a matter of priority the feasibility of<br>establishing an electronic interface between the ASYCUDA ++<br>system and external systems (for example TISCAN) to avoid the<br>need to re-enter data already held in electronic form. This<br>integration will comply with the state-of-the-art ICT security and<br>trade facilitation EDI standards (XML, CUSDEC). |                              | Х                                                    |                                         | TRA, MOF                                 | Short term  |
| Transit Regulations                  |                                                                                                                                                                                                                                                                                                                                                                                            |                              | n                                                    |                                         |                                          |             |
|                                      | Review current transit transport regulations and procedures<br>including existing time limits to ensure they are consistent with<br>commercial reality.                                                                                                                                                                                                                                    |                              | Х                                                    | х                                       | TRA, TPA,<br>SUMATRA,<br>MCT, MOF,<br>DP | Short term  |

|                                      |                                                                                                                                                                                                                                                                                                                      | R                            | equireme                                             | ents                                    |                               |             |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|-------------------------------|-------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                                                                                                                                   | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved            | Time frame  |
|                                      | Implement electronic cargo tracking system under the framework of the EAC.                                                                                                                                                                                                                                           |                              | Х                                                    | Х                                       | TRA, MOF,<br>EAC, DP          | Medium term |
| Relationship with Private Secto      | br                                                                                                                                                                                                                                                                                                                   |                              | •                                                    |                                         |                               | •           |
|                                      | Consolidate existing consultative mechanisms to foster open and<br>effective communication and facilitate the development of a<br>constructive partnership with clients.                                                                                                                                             |                              | X                                                    |                                         | TRA, Industry<br>Associations | Short term  |
| Integrity                            |                                                                                                                                                                                                                                                                                                                      |                              | •                                                    |                                         | •                             | •           |
|                                      | Ensure full implementation of the national integrity Action Plan<br>based on the provisions of WCO's revised Arusha Declaration on<br>Integrity in Customs.                                                                                                                                                          |                              | X                                                    | X                                       | TRA, DP                       | Short term  |
| Duty Relief Schemes                  |                                                                                                                                                                                                                                                                                                                      |                              |                                                      |                                         | 1                             | 1           |
| <u> </u>                             | Expedite elimination of current "double lock" system at bonded warehouses and replace by audit based approach.                                                                                                                                                                                                       |                              | X                                                    |                                         | TRA                           | Medium term |
| Staff Participation                  |                                                                                                                                                                                                                                                                                                                      |                              |                                                      |                                         | I                             | •           |
|                                      | Develop effective destination inspection exit strategy to ensure<br>CED officials are capable of assuming their full range of<br>responsibilities at expiry of current 7-year Tiscan contract. As an<br>early step, give consideration to stationing appropriate CED<br>officials in TISCAN office in Dar Es Salaam. |                              | X                                                    | X                                       | TRA, MOF,<br>DP               | Medium term |
|                                      | Develop detailed client service standards or review and modify<br>existing standards to adequately address client service<br>responsibilities of Tiscan.                                                                                                                                                             |                              |                                                      |                                         | TRA                           | Medium term |
| Human Resource Management            |                                                                                                                                                                                                                                                                                                                      |                              |                                                      |                                         |                               |             |
|                                      | Expedite implementation of TRA Human Resources Development Program.                                                                                                                                                                                                                                                  |                              |                                                      | X                                       | TRA, MOF,<br>POPP, DP         | Long term   |
|                                      | Gems and Jewelry                                                                                                                                                                                                                                                                                                     |                              |                                                      |                                         |                               |             |

|                                      |                                                                                                                                                                                | R                            | lequireme                                            | ents                                    |                                                                                      |                         |
|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|--------------------------------------------------------------------------------------|-------------------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                             | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                                                   | Time frame              |
|                                      | Update study on gems and jewelry focusing on developing concrete actions for increasing value-added in gems and jewelry exports.                                               |                              |                                                      | Х                                       | MIT, DP                                                                              | Short term              |
|                                      | Agricultural Export Crops                                                                                                                                                      |                              |                                                      | I                                       |                                                                                      |                         |
| Cross-cutting issues                 |                                                                                                                                                                                |                              |                                                      |                                         |                                                                                      |                         |
|                                      | Review crop boards to respond to reformed roles and functions to become producer supported organizations.                                                                      |                              | х                                                    |                                         | MOAFS,<br>MCM, private<br>sector<br>organizations,<br>Crop Boards                    | Short term              |
|                                      | Build farmers' capacity to produce, and develop and strengthen<br>farmers associations through the provision of technical assistance<br>for capacity building.                 |                              | x                                                    | X                                       | Private sector<br>associations,<br>MCM,<br>ZNCCIA,<br>POPP, DP                       | Short to<br>medium term |
|                                      | Continue reviewing agricultural taxes with a view to eliminating all nuisance taxes and enforce the existing laws on taxes, particularly the 5 percent cap on producer prices. | x                            | X                                                    |                                         | MOF,<br>MOAFS, local<br>governments,<br>private sector<br>organizations              | Short term              |
|                                      | Explore options for market-based insurance schemes to reduce the vulnerability of farmers to international commodity price volatility.                                         |                              | x                                                    | Х                                       | MCM, MOF<br>commercial<br>banks, crop<br>boards,<br>producer<br>organizations,<br>DP | Short to<br>medium-term |

|                                      |                                                                                                                                                                                       | R                            | equireme                                             | ents                                    |                                     |                      |
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| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                    | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                  | Time frame           |
|                                      | Improve support services to agricultural sector, in particular in the                                                                                                                 |                              |                                                      |                                         | MOAFS,                              |                      |
|                                      | area of research and extension services, with a view to responding<br>to market demands.                                                                                              |                              |                                                      | Х                                       | MALE, MCM,<br>private sector,<br>DP | Short to medium term |
|                                      | Cashews                                                                                                                                                                               |                              |                                                      |                                         |                                     |                      |
| Replanting                           |                                                                                                                                                                                       |                              |                                                      | 1                                       |                                     |                      |
|                                      | Review feasibility of aggressive replanting using new clones.                                                                                                                         | Х                            |                                                      | Х                                       | MOAFS, DP                           | Short to medium term |
| Taxation                             |                                                                                                                                                                                       |                              | n                                                    | 1                                       |                                     |                      |
|                                      | Implement Memorandum of Understanding on cashew nut<br>processing incentives (including through reduction of level of<br>taxation to promote processing) between MOAFS, MOF, and MIT. | Х                            |                                                      |                                         | MOAFS, MIT,<br>MOF                  | Short term           |
| Increasing international deman       | d for Tanzanian cashews                                                                                                                                                               |                              |                                                      |                                         |                                     |                      |
|                                      | Undertake pilot project to test response to advertising to increase<br>demand in selected importing countries and willingness of donors<br>to finance such an activity.               |                              |                                                      | X                                       | MOAFS, MIT,<br>MCM, TPSF,<br>DP     | Short-term           |
| Develop processing industry          | ¥.                                                                                                                                                                                    |                              |                                                      |                                         |                                     |                      |
|                                      | Develop and implement strategic plan to promote competitive cashew processing.                                                                                                        |                              |                                                      | X                                       | MIT, CTI,<br>TPSF, DP               | Short-term           |
|                                      | Coffee                                                                                                                                                                                |                              |                                                      |                                         |                                     |                      |
| Licensing                            |                                                                                                                                                                                       |                              |                                                      |                                         |                                     |                      |
|                                      | Rationalize license fee.                                                                                                                                                              |                              | Х                                                    |                                         | MOAFS,<br>MCM,Coffee<br>Board       | Short-term           |
|                                      | Horticulture and Floriculture                                                                                                                                                         |                              |                                                      |                                         |                                     |                      |
| Improve range of horticulture a      | nd floriculture exports                                                                                                                                                               |                              |                                                      |                                         |                                     |                      |

|                                      |                                                                                                                                                                                                           | R                            | equireme                                             | ents                                    |                                                         |                      |
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| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                        | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                      | Time frame           |
|                                      | Identify new areas suitable for horticulture and floriculture<br>production and undertake feasibility study to highlight costs and<br>benefits of providing infrastructural access to these areas.        |                              |                                                      | X                                       | MOAFS,<br>TAHA, DP                                      | Medium term          |
| Air freight                          | benefits of providing infrastructural access to these areas.                                                                                                                                              |                              |                                                      |                                         |                                                         |                      |
|                                      | Promote cooperation between fish, vegetable and flower exporters<br>to have all their exports air-freighted out of Kilimanjaro Airport.<br>Coordinate importers for south-bound cargo for cost reduction. |                              |                                                      | X                                       | MOAFS, BET,<br>MNRT, TFA,<br>MTTI, TAHA,<br>DP          | Short term           |
| Research and Training                |                                                                                                                                                                                                           |                              |                                                      |                                         |                                                         |                      |
|                                      | Develop business plan, including curriculum, for a Training and<br>Research Farm at Tengeru, and seek funding for the Farm. Put<br>more emphasis on research and training.                                |                              |                                                      | Х                                       | MOAFS,<br>MALE,<br>TAHA, DP                             | Medium term          |
| Improve enabling environment         |                                                                                                                                                                                                           |                              | 1                                                    | 1                                       | ,,                                                      |                      |
|                                      | Discuss, prioritize, and propose mitigation measures for export-<br>related problems.                                                                                                                     |                              |                                                      | X                                       | Exporters,<br>TAHA, MTTI,<br>MIT, DP                    | Short term           |
|                                      | Develop entrepreneurship culture through changes in curriculum of educational and training institutions.                                                                                                  |                              | X                                                    |                                         | MOE, MHL,<br>TPSAF                                      | Short to medium term |
| Registration of Pesticides           |                                                                                                                                                                                                           |                              |                                                      |                                         |                                                         | •                    |
|                                      | Review arrangements for pesticide registration and explore<br>equivalency of approval processes in other countries.                                                                                       |                              | x                                                    | x                                       | MOAFS,<br>MNRT,<br>TAHA,<br>MALE,<br>ZCCIA, TPRI,<br>DP | Short term           |

|                                      |                                                                                                                                                          | R                            | equireme                                             | ents                                    |                                                         |             |
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| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                       | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                      | Time frame  |
|                                      | Capacity building of TAHA.                                                                                                                               |                              |                                                      |                                         | MOAFS,                                                  |             |
|                                      |                                                                                                                                                          |                              |                                                      | Х                                       | MALE,<br>ZCCIA,                                         | Short term  |
|                                      | Seek funding for and recruit short-term technical experts to be                                                                                          |                              |                                                      |                                         | TAHA, DP<br>MOAFS,                                      |             |
|                                      | made available to exporters through TAHA.                                                                                                                |                              |                                                      | Х                                       | TAHA, DP                                                | Medium term |
| Improve regional export trade        | and its competitiveness and increase returns to farmers                                                                                                  | l                            |                                                      |                                         | 7                                                       |             |
|                                      | Prepare a comprehensive study to evaluate the competitive<br>environment and understand costs of each transaction in value<br>chain.                     |                              |                                                      | X                                       | TAHA,<br>ZNCCIA,<br>MALE,<br>MOAFS,<br>MTTI, DP         | Short term  |
|                                      | Introduce farmer marketing education including training to improve<br>product quality, packaging and level of service offered to buyers.                 |                              |                                                      | X                                       | MOAFS,<br>TAHA, MTTI,<br>DP                             | Medium term |
|                                      | Introduce export market information system based on a comprehensive review of existing regional trade and identification of areas of greatest potential. |                              |                                                      | X                                       | MIT, BET,<br>MOAFS, DP                                  | Medium term |
|                                      | Tourism Backward Linkages                                                                                                                                |                              | •                                                    |                                         |                                                         |             |
| Monitoring quality standards         |                                                                                                                                                          |                              | 1                                                    |                                         |                                                         |             |
|                                      | Extend implementation framework for monitoring TBS standards in agriculture and fishery supply chains to include local vendors.                          |                              | Х                                                    |                                         | TBS, MIT,<br>MOAFS,<br>MNRT,<br>MWLD,<br>Municipalities | Medium term |

| Requirements                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                               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| Action recommended                                                                                                                                                                                       | Implement existing<br>policy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Change policy/<br>legislation/Reform<br>Institutions                                                                                                                                                          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| TBS to include quality standards for spices and other dry goods targeted for local markets with special emphasis on implementation and monitoring.                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | x                                                                                                                                                                                                             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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | TBS, MIT,<br>MOAFS,<br>MNRT,<br>MWLD,<br>Municipalities,<br>DP                                                                                                                                                                                                                                                                           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| Conduct a focused campaign to encourage investments in products<br>"most likely" for local production: dry, processed, and canned fruits<br>and vegetables, select small machinery items, and furniture. | Х                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                               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| Paviaw the list of capital goods approved for tourism and the                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                               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| exemptions associated with it.                                                                                                                                                                           | Х                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | х                                                                                                                                                                                                             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| Organize a "trade fair" specifically for tourism businesses for<br>supplier and buyer interactions particularly with respect to dry<br>goods and perishables, and locally manufactured goods.            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                               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|                                                                                                                                                                                                          | TBS to include quality standards for spices and other dry goods targeted for local markets with special emphasis on implementation and monitoring.         Conduct a focused campaign to encourage investments in products "most likely" for local production: dry, processed, and canned fruits and vegetables, select small machinery items, and furniture.         Review the list of capital goods approved for tourism and the exemptions associated with it.         Organize a "trade fair" specifically for tourism businesses for supplier and buyer interactions particularly with respect to dry | Action recommended       State         TBS to include quality standards for spices and other dry goods targeted for local markets with special emphasis on implementation and monitoring.       TBS to include quality standards for spices and other dry goods targeted for local markets with special emphasis on implementation and monitoring.         Conduct a focused campaign to encourage investments in products "most likely" for local production: dry, processed, and canned fruits and vegetables, select small machinery items, and furniture.       X         Review the list of capital goods approved for tourism and the exemptions associated with it.       X         Organize a "trade fair" specifically for tourism businesses for supplier and buyer interactions particularly with respect to dry       Image: Conduct or dry interactions particularly with respect to dry | Action recommended       Image: Second | Action recommended       Image: Second | Action recommendedImage: Constraint of the sector, DPTBS to include quality standards for spices and other dry goods<br>targeted for local markets with special emphasis on implementation<br>and monitoring.Image: TBS, MIT,<br>MOAFS,<br>MNRT,<br>MWLD,<br>Municipalities,<br>DPConduct a focused campaign to encourage investments in products<br>"most likely" for local production: dry, processed, and canned fruits<br>and vegetables, select small machinery items, and furniture.XXTIC, TBS,<br>MIT, private<br>sector, DPReview the list of capital goods approved for tourism and the<br>exemptions associated with it.TIC, MNRT,<br>MOF, TPSF,<br>Tourism<br>Confederation<br>of Tanzania,<br>private sector,TTB, MNRT,<br>MIT, Tourism<br>Confederation<br>of Tanzania,<br>private sector, |

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| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                                                                       | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                                       | Time frame              |
|                                      | Include private sector representatives on executive boards of<br>training and research institutions, with a view to evaluate course<br>offerings and participate in curriculum development.                                                              |                              | Х                                                    |                                         | VETA,<br>MLYDS,<br>MOSTHE,<br>MIT, MOF,<br>MTTI, MNRT,<br>private sector | Short term              |
|                                      | Ensure accreditation and consistency of curricula amongst all institutions offering training in tourism.                                                                                                                                                 | X                            |                                                      |                                         | MNRT, MTTI,<br>NACTE,<br>VETA, private<br>sector                         | Short term              |
|                                      | Continue reviewing Vocational Training Levy (VET) which<br>increases production costs and in the long-run could significantly<br>reduce Tanzania's competitiveness in the regional market; explore<br>other sustainable measures for training employees. |                              | X                                                    | X                                       | VETA,<br>MLYDS,<br>MOF, MIT,<br>DP                                       | Short to<br>Medium term |
|                                      | Review policy and provide incentives to encourage private colleges that will supplement VETA's role.                                                                                                                                                     |                              | X                                                    |                                         | MIT, MLYDS,<br>MYEWCD,<br>MNRT                                           | Medium term             |
| "Quality Vendor" program             |                                                                                                                                                                                                                                                          |                              |                                                      |                                         |                                                                          |                         |
|                                      | Develop quality vendor program linking small local producers of fresh produce and meat suppliers with hotels/restaurants.                                                                                                                                |                              |                                                      | Х                                       | MCM, MIT,<br>MNRT, private<br>sector                                     | Short term              |
| Product Enhancement                  |                                                                                                                                                                                                                                                          |                              |                                                      |                                         |                                                                          |                         |
|                                      | Develop and improve production of handicraft supply into tourism market involving the private sector.                                                                                                                                                    | Х                            |                                                      | X                                       | MTTI, COT,<br>ZIPA                                                       | Short term              |
|                                      | Develop policy to emphasize historical and cultural attractions involving the private sector.                                                                                                                                                            |                              | Х                                                    | Х                                       | MTTI, DA                                                                 | Short term              |
|                                      | Spices                                                                                                                                                                                                                                                   |                              |                                                      |                                         |                                                                          |                         |

|                                      |                                                                                                                                                                                                                                                               | R                            | equireme                                             | ents                                    |                                           |             |
|--------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|-------------------------------------------|-------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                                                                            | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                        | Time frame  |
| Increase production and produ        | ctivity                                                                                                                                                                                                                                                       |                              |                                                      |                                         |                                           |             |
|                                      | Initiate program to establish nurseries for multiplication of planting<br>material, and develop improved technology packages for<br>production and post harvest practices. This should be integrated<br>into general product and market development plans.    |                              |                                                      | x                                       | MANREC,<br>MALE, SUA,<br>MOAFS, DP        | Short term  |
|                                      | Develop a sustainable small-scale irrigation infrastructure to furrow irrigation from surface run-off stored in field dams.                                                                                                                                   |                              |                                                      | X                                       | MOAFS,<br>MALE, DP                        | Long term   |
|                                      | Establish water harvesting schemes for irrigation.                                                                                                                                                                                                            |                              |                                                      | X                                       | MALE,<br>MOAFS, DP                        | Long term   |
| Development of integrated and        |                                                                                                                                                                                                                                                               |                              |                                                      |                                         |                                           |             |
|                                      | Develop an active Industry Association involving exporters and<br>processors to ensure private sector voice established in<br>development of sector.                                                                                                          |                              |                                                      | Х                                       | TCCIA,<br>ZCCIA,<br>private sector        | Short term  |
|                                      | Expand programs for promotion and support of formation of farmer<br>associations to provide a focus for buyer linkages; promote and<br>facilitate linkages between associations and buyers.                                                                   |                              |                                                      | x                                       | MALE, MMC,<br>MOAFS,<br>TPSF, TAHA,<br>DP | Medium term |
|                                      | Establish business support programs to stimulate private sector<br>buyers to establish extension programs for growers and promote<br>farmer uptake of improved technology packages developed by<br>MOAFS research programs to deliver increased productivity. |                              |                                                      | x                                       | MALE,<br>MOAFS,<br>TPSF, ZCCIA,<br>DP     | Medium term |
| Promotion of Exports                 |                                                                                                                                                                                                                                                               | 1                            | 1                                                    | 1                                       | 1                                         |             |
|                                      | Develop market profile of domestic spices to identify positions in<br>international markets and include value-addition activities.                                                                                                                            |                              |                                                      | х                                       | TBS, MALE,<br>MIT, BET,<br>ZSTC, DP       | Short term  |

|                                      |                                                                                                                                                                                                                                                                                                                             | R                            | equireme                                             | ents                                    |                                                              |                         |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|--------------------------------------------------------------|-------------------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                                                                                                                                          | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                           | Time frame              |
|                                      | Undertake market research to identify demand, competitive sources                                                                                                                                                                                                                                                           |                              |                                                      |                                         | TCCIA,                                                       |                         |
|                                      | of supply, existing export levels trade routes, and export costs to market.                                                                                                                                                                                                                                                 |                              |                                                      | Х                                       | MALE,<br>ZCCIA,<br>MOAFS, DP                                 | Short term              |
|                                      | Fish/Mariculture                                                                                                                                                                                                                                                                                                            |                              | l                                                    | 1                                       | MOALS, DI                                                    |                         |
| Review and modify taxation re        | gime to avoid penalizing value added products                                                                                                                                                                                                                                                                               |                              |                                                      |                                         |                                                              |                         |
|                                      | Analyze fiscal, investment and employment effects of alternative taxation regimes other than existing royalty based one.                                                                                                                                                                                                    |                              | X                                                    | X                                       | TRA, Fisheries<br>Department,<br>MOF, DP                     | Short term              |
|                                      | Develop clear and operationally useable definition of "value-added content" for manufactured fish products which may be exempted from royalty payments.                                                                                                                                                                     |                              | Х                                                    |                                         | TRA, Fisheries<br>Department,<br>TFPA,<br>LVFPAT, DP         | Short term              |
|                                      | Set up working group involving the TRA, the Fisheries Department,<br>and the two fish associations (TFPA, LVFPAT) to establish<br>mechanisms for collecting, reporting, and auditing accounts for the<br>purpose of duty drawback, royalty payment, and other operational<br>issues involving efficient tax administration. |                              | Х                                                    | Х                                       | TRA, Fisheries<br>Department,<br>TFPA,<br>LVFPAT,<br>MOF, DP | Medium term             |
| SPS issues                           | 1                                                                                                                                                                                                                                                                                                                           | 1                            | 1                                                    |                                         | I                                                            |                         |
|                                      | Further strengthen fisheries inspection capacity.                                                                                                                                                                                                                                                                           |                              |                                                      | Х                                       | Fisheries<br>Department,<br>TBS, DP                          | Medium term             |
|                                      | Complete the upgrade of basic infrastructure (cold store, electricity, etc.) for the 54 designated landing beaches.                                                                                                                                                                                                         |                              |                                                      | X                                       | Fisheries<br>Department,<br>DP                               | Short to<br>Medium term |

|                                      |                                                                                                                                                                                                          | R                            | equireme                                             | ents                                    |                                                                          |                      |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|-----------------------------------------|--------------------------------------------------------------------------|----------------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                       | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/<br>investments | Agency<br>involved                                                       | Time frame           |
|                                      | Strengthen DFMR capacity to enable Zanzibar to obtain EU export                                                                                                                                          |                              |                                                      |                                         |                                                                          |                      |
|                                      | market code for fish products (that is, train DFMR staff to meet EU                                                                                                                                      |                              |                                                      | Х                                       | MALE, DP                                                                 | Medium term          |
|                                      | inspection standards and familiarize with HACCP Manual).                                                                                                                                                 |                              |                                                      |                                         |                                                                          |                      |
| Enhance seaweed farming in Z         |                                                                                                                                                                                                          |                              |                                                      |                                         |                                                                          | •                    |
|                                      | Undertake research and identify potential areas, and develop<br>program to establish offshore/deep water seaweed farming for<br>world demanded sea weed species (for example, <i>Euchuma cottonii</i> ). |                              |                                                      | х                                       | DFMR,<br>seaweed<br>companies,<br>seaweed<br>farmer<br>committees,<br>DP | Medium term          |
|                                      | Implement (program developed as discussed above) by providing<br>training to increase production of world demanded seaweeds.                                                                             |                              |                                                      | х                                       | DFMR,<br>seaweed<br>companies,<br>seaweed<br>farmer<br>committees,<br>DP | Medium term          |
| Strengthen backward linkages         | o fishermen                                                                                                                                                                                              | •                            |                                                      | •                                       |                                                                          |                      |
|                                      | Work with local NGOs to help develop fishermen's associations<br>which have commercial orientation and which can enter into<br>collective bargaining agreements.                                         |                              | Х                                                    | X                                       | Fisheries<br>Department,<br>NGOs, TFPA,<br>LVFPAT, DP                    | Short to medium term |

|                                      |                                                                                                                                                                                                                                                                      |                              | equireme                                             | ents                     |             |                                                                                                |                        |
|--------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------------------------|--------------------------|-------------|------------------------------------------------------------------------------------------------|------------------------|
| Objective/Policy/<br>Technical Issue | Action recommended                                                                                                                                                                                                                                                   | Implement existing<br>policy | Change policy/<br>legislation/Reform<br>Institutions | Technical<br>assistance/ | investments | Agency<br>involved                                                                             | Time frame             |
|                                      | Work with local NGOs to demonstrate viability of alternative<br>business models for fishermen associations (after they are set up<br>see above action) which involve direct contracting for<br>services/outputs to fish processors without intervention of "agents". |                              | x                                                    | x                        |             | Fisheries<br>Department,<br>NGOs, TFPA,<br>LVFPAT,<br>fishermen's<br>associations,<br>BEST, DP | Medium to<br>Long term |

Time Frame Specifications: Short-term – within 12 months; Medium-term – within 2 years; Long term – 2 to 5 years; DP indicates development partners.